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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

05 CV 10575

LANCE K. POULSEN AND BARBARA
POULSEN,

Plaintiffs,

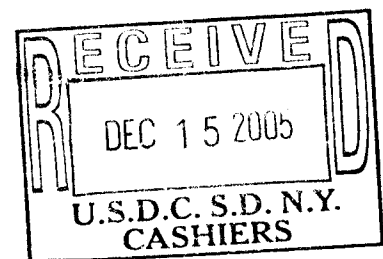
-against-

HAROLD W. POTE, THOMAS G.
MENDELL AND J.P. MORGAN CHASE &
CO.,

Defendants.

Civil Action No.

RULE 7.1 STATEMENT



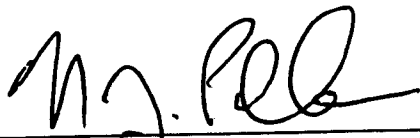
Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for JPMORGAN CHASE & CO. (f/k/a J.P. Morgan Chase & Co.) certifies that there is no publicly-held corporation that owns 10% or more of JPMORGAN CHASE & CO. stock.

By filing this Corporate Disclosure Statement, JPMORGAN CHASE & CO. does not waive any defenses to this action.

Dated: December 15, 2005

Respectfully submitted,

KELLEY DRYE & WARREN LLP

By: 

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